

KEYSTONE REALTORS LIMITED

Reg. Off.: -702, Natraj, M V Road Junction, Western Express Highway, Andheri East, Mumbai 400069

Tel.: +91-22-667 66 888, Fax: +91-22-667 66 999,

CIN: U45200MH1995PLC094208

Date: 11th November 2022

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Associate Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Initial Public Offer of equity shares of face value of Rs. 10 each through book-building route by Keystone Realtors Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company vide their meeting dated November 11, 2022 and Selling Shareholders, in consultation with Axis Capital Limited and Credit Suisse Securities (India) Private Limited ("BRLMs") following the RHP order have finalized allocation of 35,21,255 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 541 per Equity Share (including share premium of Rs. 531 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount allocated (Rs.)
1	ABU DHABI INVESTMENT AUTHORITY - MONSOON	554,553	15.75	30,00,13,173
2	MORGAN STANLEY INDIA INVESTMENT FUND, INC.	437,184	12.42	23,65,16,544
3	MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND	117,369	3.33	6,34,96,629
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	249,507	7.09	13,49,83,287
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA	92,475	2.63	5,00,28,975
6	SBI LIFE INSURANCE CO. LTD	277,290	7.87	15,00,13,890
7	IDFC EMERGING BUSINESSES FUND	184,869	5.25	10,00,14,129
8	IDFC MULTI CAP FUND	92,421	2.62	4,99,99,761
9	TATA MUTUAL FUND - TATA SMALL CAP FUND	277,290	7.87	15,00,13,890
10	QUANT MUTUAL FUND - QUANT VALUE FUND	277,290	7.87	15,00,13,890
11	TROO CAPITAL LTD	277,290	7.87	15,00,13,890
12	HDFC LIFE INSURANCE COMPANY LIMITED	166,374	4.72	9,00,08,334
13	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 9	166,374	4.72	9,00,08,334
14	SAINT CAPITAL FUND	129,261	3.67	6,99,30,201
15	ANANTA CAPITAL VENTURES FUND 1	129,260	3.67	6,99,29,660
16	BNP PARIBAS ARBITRAGE	92,448	2.63	5,00,14,368
	Total	35,21,255	100.00	1,90,49,98,955



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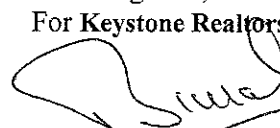
Out of the total allocation of 35,21,255 Equity Shares to the Anchor Investors, 11,73,852 Equity Shares (i.e. 33.34% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual funds through a total of 6 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of Anchor Investor and Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount allocated (Rs.)
1	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	249,507	7.09	13,49,83,287
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6	QUANT MUTUAL FUND - QUANT VALUE FUND	277,290	7.87	15,00,13,890
	Total	11,73,852	33.34	63,50,53,932

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated November 5, 2022 of the Company filed with the Registrar of Companies

We request you to make the above information public by disclosing the same on your website

Thanking You,
For Keystone Realtors Limited


Authorised Signatory



Name: Bimal K. Nanda

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India